



**Associates, P.C.**

7516 Enterprise Avenue, Suite 1  
Germantown, TN 38138  
Tel: 901-755-5802  
Fax: 901-757-2249

DATE: \_\_ / \_\_ / \_\_

**Insurance Verification INFORMATION**  
**\*\*\* BRING THIS COMPLETED FORM AND YOUR INSURANCE CARD TO YOUR FIRST VISIT**

1. Look on the back of your insurance card for the phone number to call to get benefits information.
2. When you call the insurance company, you will need to ask for benefits related to “Outpatient Mental Health.”
3. If prior authorization is required for your first appointment, it is your responsibility to obtain this authorization number before arriving for your appointment.
4. We will not be able to file your insurance unless you bring your card and this completed form to your first appointment.
5. We do not accept UHC, UBH, UMR, Optum, Humana or Lifesynch. If your benefits are administered through any of these companies, you will be considered a cash patient. If you have any questions, please call our office at (901) 755-5802.

**PRIMARY INSURANCE INFORMATION**

**Patient’s Legal Name:** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
First Name MI Last Name

Insurance Company: \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

Subscriber/Policy/ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

**Policy Holder’s Name:** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Policy Holder’s Employer:** \_\_\_\_\_ **SS#** \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Is \_\_\_\_\_ “In Network” **and** covered by my policy? Yes No  
(The clinician’s name that I/my child will be seeing)

Who are my mental health benefits administered through? \_\_\_\_\_

**We do not accept** UHC, UBH, Optum, UMR, Humana, or Lifesynch

Deductible:\$ \_\_\_\_\_ Amount already met this year:\$ \_\_\_\_\_ Co-pay\$ \_\_\_\_\_

Authorization #: \_\_\_\_\_ EAP#: \_\_\_\_\_

Start date of authorization: \_\_\_\_/\_\_\_\_/\_\_\_\_ Expiration date: \_\_\_\_/\_\_\_\_/\_\_\_\_ # visits authorized: \_\_\_\_

Do I have an HRA/HSA? Yes No If yes, what is the current balance? \$ \_\_\_\_\_  
[HRA – Health Reimbursement Account/HSA – Health Savings Account/FSA - Flexible Spending Account]

Do I need to do Coordination of Benefits?: YES NO If yes, has this been done? YES NO  
Name of person you spoke with: \_\_\_\_\_

Use other side for those with **SECONDARY INSURANCE POLICY**

# SECONDARY INSURANCE INFORMATION

Insurance Company: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Subscriber/Policy/ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Is \_\_\_\_\_ "In Network" **and** covered by my policy? Yes No  
(The clinician's name that I/my child will be seeing)

Who are my mental health benefits administered through? \_\_\_\_\_

We do not accept UHC, UBH, UMR, Optum, Humana, or Lifesynch
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Deductible:\$ \_\_\_\_\_ Amount already met this year:\$ \_\_\_\_\_ Co-pay:\$ \_\_\_\_\_

Authorization #: \_\_\_\_\_ EAP#: \_\_\_\_\_

Start date of authorization: \_\_\_\_/\_\_\_\_/\_\_\_\_ Expiration date: \_\_\_\_/\_\_\_\_/\_\_\_\_ # visits authorized: \_\_\_\_

Do I have an HRA/HSA/FSA? Yes No If yes, what is the current balance? \$ \_\_\_\_\_  
[HRA – Health Reimbursement Account/HSA – Health Savings Account/FSA - Flexible Spending Account]

Do I need to do Coordination of Benefits?: YES NO If yes, has this been done? YES NO

Name of person you spoke with: \_\_\_\_\_